

Bank Logo Here

Self-Directed IRA Stock Purchase

Date: _____

To: Bank Name Here

Re: Stock Purchase with Self-Directed IRA Funds

I, _____, hereby direct Bank Name, as custodian for my self-directed IRA, to purchase _____ shares of (Bank Holding Company Name/or Bank Name) common stock. I understand that the bank will direct the purchase through the (Bank Holding Company Name/Bank Name) transfer agent. Purchase(s) in whole shares only will be made on available funds in my Self- Directed IRA cash account # _____ and based on availability for purchase of common shares of the (Bank Holding Company Name/Bank Name). Purchases to be made on a quarterly basis.

The (Bank Name) will account for purchases either in stock certificate(s) form/or in book entry form. Self-Directed IRA stock ownership will be recorded in the bank's shareholder accounting records by the Bank. I further understand that, as custodian, the Bank will be completing federal reporting, as required by law. I will request (in advance) in writing, any changes to my IRA. I understand that The Bank acts as transfer agent for (Bank Holding Company Name/Bank Name) and will be purchasing shares at fair market value, at time of purchase.

IRA Customer Name

